NMSU Streamlyne Town Hall
Pre-Award Module
January 21, 2022

Luis Cifuentes, Phillip De Leon, Alisha Giron, and Paul Lucero
NMSU Streamlyne Online References

https://research.nmsu.edu/NewsAndBlogs/Streamlyne.html
https://research.nmsu.edu/Streamlyne.html

Current Streamlyne Project Dashboard Snapshot (January 4, 2022)

Currently NMSU is on track (all green) and 49% completed.

Project Summary

Streamlyne Support Page

[ Background | User Manuals | News and Training Materials | Need Help? ]

To access Streamlyne, click...

Background

In July 2020, NMSU selected Streamlyne Research eRA (electronic Research Administration) to address our needs and shift us to a higher level of research activity. NMSU now has a single, cohesive system for all research administration needs. Streamlyne supports the NMSU research enterprise including pre-/post-award processes, proposal submission, approval routing, Institutional Review Board (IRB) protocols, Conflict of Interest (COI), and research compliance. All sponsored projects (grants, contracts, and subawards) are entered, routed and approved, submitted, and awarded in this system. Integrations with Banner Finance and Banner HR are being implemented to ensure user access, investigator profiles, key budgeting data, sponsor data, and post-award details are kept synchronized without human intervention. Furthermore, users are able to see the status of specific research proposals, grants, IRB submissions or...

News

2022-01-14 "UPDATE: ARGIS to Streamlyne ETL"

The project plan has always included migration of legacy data from ARGIS to Streamlyne. In order to accomplish this task, UCP (Developers and analysts) agreed to provide NMSU "extract scripts" which would be used to extract proposal (including internal proposals) and agreement information (Phase 1) and award (including internal awards) information (Phase 2). Extraction criteria are as follows:
Streamlyne
electronic Research Administration (eRA) System

- **What is it?** Cloud software for research administration. State-of-the-art system architecture hosted on AWS with an intuitive UI, API building blocks, and other advanced features

- **What is in the proposal module?** Pre-award budget development, approval routing, (S2S) submission, document storage, and more

- **Who will use it?**
  - Research Administration Services (RAS) staff to prepare, approve and submit proposals
  - College/Unit Research Office staff to assist with proposal preparation
  - Principal Investigators (PIs), to provide compliance information and certify proposals
  - Chairs, Associate Deans of Research/Directors, and Deans to approve proposals

- **How is it accessed?** Via SSO at [https://research.nmsu.streamlyne.org](https://research.nmsu.streamlyne.org)

- **Which departments support it?** Office of the Vice President for Research (OVPR) and Information & Communications Technologies (ICT)
What will stay the same?

• Read access to ARGIS for existing users for a period TBD

• Proposals must be reviewed and approved before submission to sponsor

• Proposal assistance contacts:
  Research Administration Services, ras@nmsu.edu
  College/Unit research office proposal preparation staff

• RAS pre-award staff provide the same services

• Recommended timelines:
  (January 26, 2022) Minimum of 10 working days for proposal review
  (April 26, 2022) Minimum of 5 working days for proposal review
What will change?

- ARGIS users will no longer be able to create or revise records
- Electronic proposal routing and approvals in Streamlyne:
  - Principal Investigator
  - Department Head
  - ADR/Directors ➔ RAS
- Approvers will receive email notification with link to review and approve
What to watch out for…

- Imported/migrated data including HR information, sponsor attributes, etc.
- Email notifications to review/approve proposals
- Permission/role issues
- Issues with data migrated from ARGIS to Streamlyne, e.g. “999999” or “N/A” or inaccurate F&A rates–most fixes/corrections are possible in Streamlyne
- Future training opportunities
<table>
<thead>
<tr>
<th>Pre-Go Live</th>
<th>Go Live: Proposals</th>
<th>Pre-Go Live</th>
<th>Go Live: Awards</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt; 2022 Jan 26</td>
<td>2022 Jan 26 Wed</td>
<td>&lt; 2022 Jun 29 Wed</td>
<td>2022 Jun 29 Wed</td>
</tr>
<tr>
<td>Proposals recorded in ARGIS</td>
<td>Proposals recorded in ARGIS and Streamlyne</td>
<td>Proposals recorded in Streamlyne</td>
<td>Proposals recorded in Streamlyne</td>
</tr>
<tr>
<td>Proposal routed approvals recorded in ARGIS</td>
<td>Proposal routed approvals recorded in Streamlyne</td>
<td>Proposal routed approvals recorded in Streamlyne</td>
<td>Proposal routed approvals recorded in Streamlyne</td>
</tr>
<tr>
<td>Proposals Migrated (21 Jan 2022) ARGIS permission changes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Award status changed in ARGIS</td>
<td>Award status changed in ARGIS</td>
<td>Award status changed in ARGIS</td>
<td>Award status changed in ARGIS² &amp; Streamlyne award records created</td>
</tr>
<tr>
<td>Award budgets entered into Banner</td>
<td>Award budgets entered into Banner</td>
<td>Award budgets entered into Banner</td>
<td>Award budgets pushed from Streamlyne into Banner</td>
</tr>
</tbody>
</table>

² Status change until all remaining proposals in ARGIS have a final determination by sponsor or until 26 Jan 2022 + 18 months

¹ In Streamlyne proposals also include budgets
What’s next?

Roll out, involvement, and training

• Future “go-live” dates:
  
  • Compliance Module, i.e. IRB, IACUC, and COI (April 11, 2022)
  
  • Award Module (June 28, 2022) and Reporting Module (June 28, 2022)

• OVPR is available for user feedback on:
  
  • Pre-award and post-award processes
  
  • Additional reporting needs
  
  • Ongoing process improvements

Please review migrated proposals to determine need for any possible adjustments
Thank you to our working group members

Implementation Team
Phillip DeLeon, OVPR, Associate Vice President for Research
Alisha Giron, OVPR, Assistant Vice President for Research
Rita Parra, OVPR, Director, Pre-Award Administration
Pam Jeffries, ICT, Director, Enterprise Application Services
Paul Lucero, ICT, Manager, Enterprise Information Services

Technical Team
Scott Akins, ICT, Enterprise Programmer
Kevin Muir, ICT, Enterprise Programmer
Gerald Smith, ICT, Enterprise Programmer

IACUC/IRB Advisors
JoAnne Dupre, Research Integrity and Compliance
Shanna Ivey, Department of Animal and Range Sciences
Michelle Gavin, Research Integrity and Compliance
Merranda Marin, Department of Family and Consumer Sciences
Joe Tomaka, Department of Public Health Sciences
Questions?